

HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA

435 12th Street West, Suite 117
Bradenton, Florida 34205
(877) 264-0334

AGENDA

417 12th Street West, 2nd Floor Conference Room, Bradenton, FL
Or by Telephone: 1-877-304-9269; passcode 554542
Tuesday, April 9, 2024, 1:30 p.m.

- I. Public hearing regarding proposed issuance of not to exceed \$10,000,000, Single Family Mortgage Revenue Bonds, or in the alternative mortgage credit certificates in the amount of up to \$2,500,000
- II. Call to Order of regular meeting, determination of quorum and acknowledgment of publication of Notice of Meeting
- III. Public Comment
- IV. CONSENT AGENDA:
 - A. Minutes of February 13, 2024 meeting
 - B. Requisition No. 879 for website hosting and editing by Hendrickson Ink
 - C. Requisition No. 880 for costs of Angela A. Abbott, P.A. for general services
 - D. Next Meeting: May 14, 2024, or June 11, 2024, at 1:30 p.m. at 417 12th Street West, 2nd Floor Conference Room, Bradenton, Florida or by conference call
- V. Report of Treasurer, Frank R. Dodson, III:
 - A. Presentation of General Fund Financial Report for January and February, 2024
 - B. Approval of Resolution No. 2024-02 entitled:

RESOLUTION AMENDING THE 2023-2024 BUDGET FOR THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA

- VI. Multifamily Programs:
 - A. Discussion regarding status of proposed issuance of \$3,500,000, Multifamily Mortgage Revenue Bonds, Series 2024, (301 Flats Apartments Project) and approval of Resolution No. 2024-03 entitled:

A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA AUTHORIZING THE ISSUANCE BY THE AUTHORITY OF NOT EXCEEDING \$3,500,000 IN AGGREGATE PRINCIPAL AMOUNT OF ITS MULTIFAMILY MORTGAGE REVENUE NOTE, SERIES 2024 (301 FLATS APARTMENTS PROJECT); ESTABLISHING PARAMETERS FOR THE AWARD OF THE SALE THEREOF AND ESTABLISHING CRITERIA FOR DETERMINING THE TERMS THEREOF, INCLUDING THE DATE, INTEREST RATES, INTEREST

Darryl Weaver
Chairman

James J. Heagerty, Jr.
1st Vice Chairman

Richard M. Pierro
2nd Vice Chairman

Hugh D. Miller
3rd Vice Chairman

Frank R. Dodson, III
Secretary/Treasurer

Angela A. Abbott
Attorney/Administrator

PAYMENT DATES AND MATURITY SCHEDULE AND OTHER TERMS OF SUCH NOTE; APPROVING THE FORMS OF AND AUTHORIZING THE EXECUTION OF A BORROWER LOAN AGREEMENT, A FUNDING LOAN AGREEMENT, A FIRST AMENDMENT TO LAND USE RESTRICTION AGREEMENT, A FIRST AMENDMENT TO FUNDING LOAN AGREEMENT, AN OMNIBUS AMENDMENT AND REAFFIRMATION AGREEMENT AND RELATED LOAN DOCUMENTS; AUTHORIZING THE NEGOTIATED ISSUANCE AND DELIVERY OF THE NOTE; AUTHORIZING THE APPOINTMENT OF A FISCAL AGENT FOR THE NOTE; AUTHORIZING THE CHAIR OR ANY VICE CHAIR TO TAKE ANY OTHER ACTIONS NECESSARY TO ISSUE THE NOTE AND EXECUTE OTHER DOCUMENTS IN CONNECTION THEREWITH; AND PROVIDING AN EFFECTIVE DATE.

- B. Discussion regarding status of proposed issuance of \$2,550,000, Multifamily Mortgage Revenue Bonds, Series 2024, (The Savoy at 301 Apartments Project) and approval of Resolution No. 2024-04 entitled:

A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA AUTHORIZING THE ISSUANCE BY THE AUTHORITY OF NOT EXCEEDING \$2,550,000 IN AGGREGATE PRINCIPAL AMOUNT OF ITS MULTIFAMILY MORTGAGE REVENUE NOTE, SERIES 2024 (THE SAVOY AT 301 APARTMENTS PROJECT); ESTABLISHING PARAMETERS FOR THE AWARD OF THE SALE THEREOF AND ESTABLISHING CRITERIA FOR DETERMINING THE TERMS THEREOF, INCLUDING THE DATE, INTEREST RATES, INTEREST PAYMENT DATES AND MATURITY SCHEDULE AND OTHER TERMS OF SUCH NOTE; APPROVING THE FORMS OF AND AUTHORIZING THE EXECUTION OF A BORROWER LOAN AGREEMENT, A FUNDING LOAN AGREEMENT, A FIRST AMENDMENT TO LAND USE RESTRICTION AGREEMENT, A FIRST AMENDMENT TO FUNDING LOAN AGREEMENT, AN OMNIBUS AMENDMENT AND REAFFIRMATION AGREEMENT AND RELATED LOAN DOCUMENTS; AUTHORIZING THE NEGOTIATED ISSUANCE AND DELIVERY OF THE NOTE; AUTHORIZING THE APPOINTMENT OF A FISCAL AGENT FOR THE NOTE; AUTHORIZING THE CHAIR OR ANY VICE CHAIR TO TAKE ANY OTHER ACTIONS NECESSARY TO ISSUE THE NOTE AND EXECUTE OTHER DOCUMENTS IN CONNECTION THEREWITH; AND PROVIDING AN EFFECTIVE DATE.

VII. Single Family Programs:

- A. Status report on Loan and Mortgage Credit Certificate program and approval of Resolution No. 2024-05 entitled:

A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA AUTHORIZING THE INITIATION OF ACTION IN CONNECTION WITH THE PROPOSED ISSUANCE OF SINGLE FAMILY MORTGAGE REVENUE BONDS; AUTHORIZING THE INITIATION OF ACTION, IN THE EVENT SUCH BONDS ARE NOT ISSUED, TO ESTABLISH A MORTGAGE CREDIT CERTIFICATE PROGRAM; AUTHORIZING THE EXCHANGE OF UP TO \$10,000,000 OF SINGLE FAMILY PRIVATE ACTIVITY BOND ALLOCATION FOR UP TO \$2,500,000 OF MORTGAGE CREDIT CERTIFICATE AUTHORITY; AUTHORIZING CERTAIN OFFICIALS OF THE AUTHORITY TO TAKE ACTIONS NECESSARY IN CONNECTION WITH THE IMPLEMENTATION OF THE BOND OR MCC PROGRAM; PROVIDING CERTAIN OTHER FINDINGS AND DETAILS WITH RESPECT THERETO; AND PROVIDING AN EFFECTIVE DATE.

- B. Discussion regarding allocation process

VIII. Other:

- A. Status report on Safe Children Coalition, Inc. Program
B. Consideration of request from FLALHFA and approval of Requisition No. 881
C. Other

IX. Adjournment