

RESOLUTION NO. 2020-03

A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA, AUTHORIZING THE EXECUTION AND DELIVERY OF A FIRST SUPPLEMENT TO AMENDED AND RESTATED TRUST INDENTURE IN CONNECTION WITH THE AUTHORITY'S MULTIFAMILY SENIOR HOUSING REVENUE BONDS, SERIES 2007 (WATER'S EDGE OF BRADENTON APARTMENTS PROJECT); AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Housing Finance Authority of Manatee County, Florida (the "Issuer") has previously issued its Multifamily Senior Housing Revenue Bonds, Series 2007 (Water's Edge of Bradenton Apartments Project) (the "Bonds") for the purpose of acquiring and rehabilitating a multifamily rental housing facility for use by persons of moderate, middle or lesser income; and

WHEREAS, the Borrower and Bondholder Representative with respect to the Bonds (each as defined in the Original Indenture referenced below) have requested a change to the Amended and Restated Trust Indenture, dated as of November 1, 2014 (the "Original Indenture"), entered into by the Issuer with respect to the Bonds, to provide for different optional redemption provisions; and

WHEREAS, in connection therewith, the Issuer desires to amend the Original Indenture as aforesaid;

NOW, THEREFORE, BE IT RESOLVED BY THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA as follows:

SECTION 1. The First Supplement to Amended and Restated Trust Indenture, substantially in the form attached hereto as Exhibit A, is hereby approved by the Issuer, and the Chairman and Secretary/Treasurer of the Issuer are hereby authorized to execute such Supplemental Indenture, as the same may be modified or changed, approval of any changes to be presumed by such party's execution thereof.

SECTION 2. This Resolution shall take effect immediately upon its adoption.

APPROVED AND ADOPTED this 8th day of December, 2020.

**HOUSING FINANCE AUTHORITY OF
MANATEE COUNTY, FLORIDA**

(SEAL)

By: _____
Chair

ATTEST

By: _____
Secretary/Treasurer

EXHIBIT A

FIRST SUPPLEMENT TO AMENDED AND RESTATED TRUST INDENTURE