

HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA

435 12th Street West, Suite 117
Bradenton, Florida 34205
(877) 264-0334

AGENDA

417 12th Street West, 2nd Floor Conference Room, Bradenton, FL
Or by Telephone: 1-877-304-9269; passcode 554542
Tuesday, December 13, 2022, 1:30 p.m.

- I. Call to Order of regular meeting, determination of quorum and acknowledgment of publication of Notice of Meeting
- II. Public Comment
- III. Presentation of Tim Gruters, CPA, of Carr, Riggs & Ingram, P.A.:
 - A. Presentation of Audited Financial Statements for the year ended September 30, 2022 and authorization to execute management representation letter
 - B. Approval of Requisition No. 817 for payment of fees for preparation of Audited Financial Statements for the year ended September 30, 2022
- IV. CONSENT AGENDA:
 - A. Minutes of October 11, 2022 meeting
 - B. Requisition No. 815 for website hosting and editing by Hendrickson Ink
 - C. Requisition No. 816 for costs of Angela A. Abbott, P.A. for general services
 - D. Records Management Compliance Statement for Fiscal Year 2021-2022
 - E. Meeting Schedule for 2023
 - F. Next Meeting: January 10, 2023, or February 14, 2023, at 1:30 p.m. at 417 12th Street West, 2nd Floor Conference Room, Bradenton, Florida or by conference call
- V. Report of Treasurer, Frank R. Dodson, III: Presentation of General Fund Financial Report for October, 2022
- VI. Single Family Program: Status report on Loan and Mortgage Credit Certificate program
- VII. Multifamily Programs:
 - A. Discussion regarding status of proposed issuance of \$50,000,000, Multifamily Mortgage Revenue Note, Series 2022 (301 Flats Apartments Project) and approval of Resolution No. 2022-09 entitled:

Richard M. Pierro
Chairman

Hugh D. Miller
1st Vice Chairman

Darryl Weaver
2nd Vice Chairman

James J. Heagerty, Jr.
3rd Vice Chairman

Frank R. Dodson, III
Secretary/Treasurer

Angela A. Abbott
Attorney/Administrator

A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA AUTHORIZING THE ISSUANCE BY THE AUTHORITY OF NOT EXCEEDING \$51,500,000 IN AGGREGATE PRINCIPAL AMOUNT OF ITS MULTIFAMILY MORTGAGE REVENUE NOTE, SERIES 2022 (301 FLATS APARTMENTS PROJECT); ESTABLISHING PARAMETERS FOR THE AWARD OF THE SALE THEREOF AND ESTABLISHING CRITERIA FOR DETERMINING THE TERMS THEREOF, INCLUDING THE DATE, INTEREST RATES, INTEREST PAYMENT DATES AND MATURITY SCHEDULE AND OTHER TERMS OF SUCH NOTE; APPROVING THE FORMS OF AND AUTHORIZING THE EXECUTION OF A BORROWER LOAN AGREEMENT, A FUNDING LOAN AGREEMENT, A LAND USE RESTRICTION AGREEMENT AND RELATED LOAN DOCUMENTS; AUTHORIZING THE NEGOTIATED ISSUANCE AND DELIVERY OF THE NOTE; AUTHORIZING THE APPOINTMENT OF A FISCAL AGENT FOR THE NOTE; AUTHORIZING THE CHAIR OR ANY VICE CHAIR TO TAKE ANY OTHER ACTIONS NECESSARY TO ISSUE THE NOTE AND EXECUTE OTHER DOCUMENTS IN CONNECTION THEREWITH; AND PROVIDING AN EFFECTIVE DATE.

- B. Discussion regarding status of proposed issuance of \$37,000,000, Multifamily Mortgage Revenue Note, Series 2022 (The Savoy at 301 Apartments Project) and approval of Resolution No. 2022-10 entitled:

A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA AUTHORIZING THE ISSUANCE BY THE AUTHORITY OF NOT EXCEEDING \$37,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF ITS MULTIFAMILY MORTGAGE REVENUE NOTE, SERIES 2022 (THE SAVOY AT 301 APARTMENTS PROJECT); ESTABLISHING PARAMETERS FOR THE AWARD OF THE SALE THEREOF AND ESTABLISHING CRITERIA FOR DETERMINING THE TERMS THEREOF, INCLUDING THE DATE, INTEREST RATES, INTEREST PAYMENT DATES AND MATURITY SCHEDULE AND OTHER TERMS OF SUCH NOTE; APPROVING THE FORMS OF AND AUTHORIZING THE EXECUTION OF A BORROWER LOAN AGREEMENT, A FUNDING LOAN AGREEMENT, A LAND USE RESTRICTION AGREEMENT AND RELATED LOAN DOCUMENTS; AUTHORIZING THE NEGOTIATED ISSUANCE AND DELIVERY OF THE NOTE; AUTHORIZING THE APPOINTMENT OF A FISCAL AGENT FOR THE NOTE; AUTHORIZING THE CHAIR OR ANY VICE CHAIR TO TAKE ANY OTHER ACTIONS NECESSARY TO ISSUE THE NOTE AND EXECUTE OTHER DOCUMENTS IN CONNECTION THEREWITH; AND PROVIDING AN EFFECTIVE DATE.

- C. Discussion regarding application of Bradenton Village Palms, LP, \$31,500,000, (Bradenton Village Palms Project).
- D. Discussion regarding status of application of Lincoln Avenue Capital (Tuscany Lakes Apartments Project) and request for refund of fees.
- E. Discussion regarding allocation process

VIII. Other:

- A. Discussion regarding status of agreement with Safe Children Coalition, Inc.
- B. Other

IX. Adjournment