

HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA

435 12th Street West, Suite 117
Bradenton, Florida 34205
(877) 264-0334

AGENDA

417 12th Street West, 2nd Floor Conference Room, Bradenton, FL
Or by Telephone: 1-866-569-3761; passcode 8537016177
Tuesday, October 12, 2021, 1:30 p.m.

- I. Public hearing regarding the proposed issuance of not to exceed \$43,300,000, Multifamily Housing Revenue Bonds, Series 2021 (Oneco 51 Family Project)
- II. Public hearing regarding the proposed issuance of not to exceed \$31,700,000, Multifamily Housing Revenue Bonds, Series 2021 (Oneco 51 Senior Project)
- III. Public hearing regarding proposed issuance of not to exceed \$50,000,000, Single Family Mortgage Revenue Bonds
- IV. Call to Order of regular meeting, determination of quorum and acknowledgment of publication of Notice of Meeting
- V. Public Comment
- VI. CONSENT AGENDA:
 - A. Minutes of August 10, 2021 meeting
 - B. Requisition No. 763 for website hosting and editing by Hendrickson Ink
 - C. Requisition No. 764 for costs of Angela A. Abbott, P.A. for general services
 - D. Requisition No. 765 for payment of annual dues to Florida Association of Local Housing Finance Authorities for fiscal year 2021-2022
 - E. Requisition No. 766 for payment of annual Special District fee to Florida Department of Economic Opportunity for FY 2021-2022
 - F. Public Depositor Annual Report for period ended September 30, 2021
 - G. Report to the Board of County Commissioners of Manatee County, Florida for the 2020-2021 Fiscal Year
 - H. Approval of attendance by the members, attorney/administrator and financial advisor at all educational conferences of FLALHFA, NALHFA and other professional organizations during the calendar year 2022, and authorization to incur reimbursable expenses related thereto
 - I. Next Meeting: November 9, 2021, or December 14, 2021, at 1:30 p.m. at 417 12th Street West, 2nd Floor Conference Room, Bradenton, Florida or by conference call
- VII. Report of Treasurer, Frank R. Dodson, III: Presentation of General Fund Financial Report for July, August and September, 2021

VIII. Single Family Programs:

- A. Status report on Loan and Mortgage Credit Certificate program
- B. Approval of Resolution No. 2021-06 entitled:

A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA APPROVING A PLAN OF FINANCE INVOLVING THE ISSUANCE BY AUTHORITY OF ITS SINGLE FAMILY MORTGAGE REVENUE BONDS IN AN AGGREGATE FACE AMOUNT OF NOT TO EXCEED \$50,000,000 IN ONE OR MORE SERIES; APPROVING USE OF STATE-AWARDED PRIVATE ACTIVITY BOND ALLOCATION ("ALLOCATION") FOR MORTGAGE CREDIT CERTIFICATE PROGRAMS OR MULTIFAMILY CARRY FORWARD; AUTHORIZING THE PROPER OFFICERS OF THE AUTHORITY TO DO ALL THINGS NECESSARY OR ADVISABLE IN CONNECTION WITH THE PLAN OF FINANCE AND RATIFYING PRIOR ACTIONS REGARDING SAME; AND PROVIDING AN EFFECTIVE DATE FOR THIS RESOLUTION.

IX. Multifamily Programs:

- A. Discussion regarding request for additional bond issuance of \$1,500,000 for Reef at Riviera Project and approval of Resolution 2021-07 entitled:

A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA AUTHORIZING THE ISSUANCE BY THE AUTHORITY OF NOT EXCEEDING \$1,500,000 IN AGGREGATE PRINCIPAL AMOUNT OF ITS MULTIFAMILY HOUSING REVENUE BONDS, SERIES 2021 (REEF AT RIVIERA APARTMENTS PROJECT); ESTABLISHING PARAMETERS FOR THE AWARD OF THE SALE THEREOF AND ESTABLISHING CRITERIA FOR DETERMINING THE TERMS THEREOF, INCLUDING THE DATE, INTEREST RATES, INTEREST PAYMENT DATES AND MATURITY AND OTHER TERMS OF SUCH BOND; APPROVING THE FORMS OF AND AUTHORIZING THE EXECUTION OF A FINANCING AGREEMENT, A LAND USE RESTRICTION AGREEMENT AND RELATED LOAN DOCUMENTS; AUTHORIZING THE NEGOTIATED ISSUANCE AND DELIVERY OF THE BOND; AUTHORIZING THE APPOINTMENT OF A FISCAL AGENT FOR THE BOND; AUTHORIZING THE CHAIR OR ANY VICE CHAIR TO TAKE ANY OTHER ACTIONS NECESSARY TO ISSUE THE BONDS AND EXECUTE OTHER DOCUMENTS IN CONNECTION THEREWITH; AND PROVIDING AN EFFECTIVE DATE.

- B. Discussion regarding application of Lincoln Avenue Capital (Oneco 51 Family Apartments Project) and approval of Resolution 2021-08 entitled:

RESOLUTION REGARDING THE OFFICIAL ACTION OF THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA RELATIVE TO THE ISSUANCE OF NOT TO EXCEED \$43,300,000 IN INITIAL PRINCIPAL AMOUNT OF ITS MULTIFAMILY HOUSING REVENUE BONDS, SERIES 2022 (ONECO 51 FAMILY APARTMENTS PROJECT) FOR THE PURPOSE OF ACQUIRING, CONSTRUCTING, EQUIPPING, AND DEVELOPING A MULTIFAMILY RESIDENTIAL HOUSING FACILITY FOR PERSONS OR FAMILIES OF LOW, MIDDLE OR MODERATE INCOME; FURTHER AUTHORIZING THE EXECUTION AND DELIVERY OF AN AGREEMENT BY AND BETWEEN THE AUTHORITY AND ONECO 51 FAMILY APARTMENTS, LTD.; AND PROVIDING AN EFFECTIVE DATE.

- C. Discussion regarding application of Lincoln Avenue Capital (Oneco 51 Senior Apartments Project) and approval of Resolution 2021-09 entitled:

RESOLUTION REGARDING THE OFFICIAL ACTION OF THE HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA RELATIVE TO THE ISSUANCE OF NOT TO EXCEED \$31,700,000 IN INITIAL PRINCIPAL AMOUNT OF ITS MULTIFAMILY HOUSING REVENUE BONDS, SERIES 2022A (ONECO 51 SENIOR APARTMENTS PROJECT) FOR THE PURPOSE OF ACQUIRING, CONSTRUCTING, EQUIPPING, AND DEVELOPING A MULTIFAMILY RESIDENTIAL HOUSING FACILITY FOR PERSONS OR FAMILIES OF LOW, MIDDLE OR MODERATE INCOME; FURTHER AUTHORIZING THE EXECUTION AND DELIVERY OF AN AGREEMENT BY AND BETWEEN THE AUTHORITY AND ONECO 51 SENIOR APARTMENTS, LTD.; AND PROVIDING AN EFFECTIVE DATE.

- X. Other:

- A. Discussion regarding status of agreement with Safe Children Coalition, Inc.
- B. Other

- XI. Adjournment