

Prepared by and after recorded mail to:  
Phillips Lytle LLP  
28 East Main Street, Suite 1400  
Rochester, New York 14614  
Attn: Thomas R. Burns, Esq.

ASSIGNMENT OF MORTGAGE AND SECURITY DOCUMENTS

(River Trace Apartments)

**KNOW ALL MEN BY THESE PRESENTS:** that, in consideration of the sum of TEN AND NO/100 DOLLARS (\$10.00) and other good and valuable consideration, in hand paid by U.S. BANK NATIONAL ASSOCIATION, a national banking association organized under the laws of the United States, as Fiscal Agent (the "Fiscal Agent" or "Assignee") to the HOUSING FINANCE AUTHORITY OF MANATEE COUNTY, FLORIDA, a public body corporate and politic duly created, organized and existing under the laws of the State of Florida ("Authority" or "Assignor") pursuant to that certain Funding Loan Agreement dated as of \_\_\_\_\_, 2017, by and among JPMORGAN CHASE BANK, N.A., the Assignor and the Fiscal Agent (the "Funding Loan Agreement"), relating to the Assignor's [\$20,500,000] loan to BRADENTON LEASED HOUSING ASSOCIATES III, LLLP, a Minnesota limited liability limited partnership (the "Borrower") (the "Project Loan") at or before the ensealing and delivery of these presents, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms of the Funding Loan Agreement, the Assignor has granted, bargained, sold, assigned, transferred and set over, and by these presents does grant, bargain, sell, assign, transfer and set over unto Assignee all of the Assignor's rights, title and interest in, to and under that certain Mortgage, Security Agreement and Assignment of Rents, Leases and Profits dated as of \_\_\_\_\_, 2017 (the "Mortgage") made by the Borrower, as mortgagor, to the Assignor, as mortgagee, upon lands situate and being in Manatee County, Florida, and more particularly described in Exhibit "A" attached hereto and made a part hereof (the "Property"), as recorded under Clerk's File No. \_\_\_\_\_, in the Public Records of Manatee County, Florida, and all obligations secured by the Mortgage now or in the future;

**TOGETHER** with all of the Assignor's rights, title and interest in that certain UCC-1 Financing Statement, listing the Borrower as debtor and the Assignor as secured party as recorded under Clerk's File No. \_\_\_\_\_, in the Public Records of Manatee County, Florida.

**SUBJECT TO** certain rights that the Assignor has reserved under the Funding Loan Agreement to enforce the Land Use Restriction Agreement dated as of \_\_\_\_\_, 2017, among the Assignor, the Assignee and the Borrower, and to collect certain fees and costs due to the Assignor and certain other persons.

**THIS ASSIGNMENT** is made without recourse and without warranties of any kind.

SIGNATURE PAGE OF THE AUTHORITY  
TO ASSIGNMENT OF MORTGAGE AND SECURITY DOCUMENTS

(River Trace Apartments)

**IN WITNESS WHEREOF**, this Assignment of Mortgage and Security Documents has been duly executed as of \_\_\_\_\_, 2017.

(Seal)

ATTEST:

HOUSING FINANCE AUTHORITY OF  
MANATEE COUNTY (FLORIDA)

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

*Address:* 4420 S. Washington Avenue  
Titusville, Florida 37280

STATE OF FLORIDA       )  
                                      )  
COUNTY OF MANATEE    )       ss.:

The foregoing instrument was acknowledged before me this \_\_\_\_ day of \_\_\_\_\_, 2017 by \_\_\_\_\_, as \_\_\_\_\_, and by \_\_\_\_\_, as \_\_\_\_\_, of the Housing Finance Authority of Manatee County, Florida, a public body corporate and politic organized under the laws of the State of Florida, on behalf of the Authority. They are personally known to me or have each produced a valid driver's license as identification.

\_\_\_\_\_  
Notary Public; State of Florida

## EXHIBIT A

### (Description of Premises)

#### Parcel 1:

Lots 1, 2 and 4, of FAIR OAKS, of the SW 1/4 of the NW 1/4 of Section 32, Township 34 South, Range 18 East, of the Tallahassee Meridian; as per Plat thereof, recorded in Plat Book 1, Page 171, of the Public Records of Manatee County, Florida.

LESS: Lands lying within the former East and West railway right-of-way described in Deed Book 403, Page 217.

#### Parcel 2:

Commencing at the NE corner of Lot 3 of the SW 1/4 of the NW 1/4 of Section 32, Township 34 South, Range 18 East of the Tallahassee Meridian, of the subdivision of FAIR OAKS, as recorded in Plat Book 1, Page 171, of the Public Records of Manatee County Florida, thence Westerly 322.50 feet to the NE corner of lands conveyed by Deed recorded in Official Records Book 707, Page 476, of said Public Records thence South 330.00 feet to the South boundary line of said Lot 3 and the SE corner of abutting lands conveyed to Laurence R. Riddick, thence Easterly 322.50 feet to the SE corner of said Lot 3, thence Northerly 330.00 feet to the Point of Beginning.

#### Parcel 3:

The South 165.00 feet of the West one-half of Lot 3 of the SW 1/4 of the NW 1/4 of Section 32, Township 34 South, Range 18 East of the Tallahassee Meridian, a subdivision of FAIR OAKS as recorded in Plat Book 1, Page 171, of the Public Records of Manatee County, Florida. LESS: Right-of-way of 27th Street East described in Order of Taking recorded in Official Records Book 275, Page 402.

#### Parcel 4:

Lots 1 through 32, inclusive, Block A, and Lots 1 through 8, inclusive, Block B, Manatee Pond Subdivision, according to the map or plat thereof, as recorded in Plat Book 29, Pages 98, 99 and 100, of the Public Records of Manatee County, Florida.

#### Parcel 5:

The North 165 feet of the West One-half (1/2) of Lot 3 of the SW 1/4 of the NW 1/4 of Section 32, Township 34 South, Range 18 East, at the Tallahassee Meridian, a Subdivision of Fair Oaks, as recorded in Plat Book 1, Page 171, of the Public Records of Manatee County, Florida; LESS road right of way off the West side of said properties.